

25th July, 2023

The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Code: 500645 Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra - Kurla Complex, Bandra (E) Mumbai – 400 051 NSE Code: DEEPAKFERT

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Purchase of Compulsorily Convertible Debentures (CCDs) from International Finance Corporation issued by Mahadhan AgriTech Limited, wholly owned material subsidiary of the Company

Dear Sir / Madam,

In compliance with regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Mahadhan AgriTech Limited (MAL) (formerly known as Smartchem Technologies Limited, Wholly Owned Material Subsidiary had issued CCDs on a private placement basis to International Finance Corporation (IFC) as per the details given below:

| Date | Tranche | No. of CCDs | Face value | Amount |
|--------------------|---------|-------------|----------------|------------|
| 16th October, 2019 | First | 1,050 | 10,00,000 each | 105 Crores |
| 5th October, 2020 | Second | 1,050 | 10,00,000 each | 105 Crores |
| Total | | 2,100 | | 210Ores |

Now, as per mutual agreement between the Company, MAL and IFC, the Company has purchased the aforesaid CCDs from IFC at a consideration of Rs. 267.34 Crores and the same have been transferred to the demat account of the Company today.

The Date and Time of occurrence of the event/information is 5. 59 p.m. on 25th July, 2023, being the receipt of email from depository participant confirming the credit of CCDs in the demat account of the Company.



The above information will also be made available on the website of the Company at www.dfpcl.com.

We request you to take the same on your record.

Thanking you, Yours faithfully,

For **Deepak Fertilisers And Petrochemicals Corporation Limited**

Gaurav Munoli Company Secretary