



2<sup>nd</sup> September, 2020

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

Listing Department  
National Stock Exchange of India Ltd.  
“Exchange Plaza”,  
Bandra - Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Mam,

This is with reference to our intimation of 8<sup>th</sup> May, 2019 wherein the Company had informed, inter alia, the issue of Foreign Currency Convertible Bonds (FCCBs) aggregating to US\$ 30 Million in two equal tranches at conversion price of Rs. 250 per share subject to certain anti-dilution rights and adjustments as agreed with FCCB Subscriber.

Further, in accordance with Commercial Discussion between FCCB Subscriber and the Company, the Board has approved certain modifications in the terms of the FCCB Subscription Agreement *inter alia* change in conversion price from Rs. 250 per share to Rs. 195 per share and extension of tenor of both Tranches of FCCBs by Twelve (12) months.

This is for your information and record please.

Thanking you,

Yours truly,

For Deepak Fertilisers and Petrochemicals Corporation Ltd

K. Subharaman  
EVP (Legal) & Company Secretary  
FCS 4361