



19<sup>th</sup> October, 2019

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

Listing Department  
National Stock Exchange of India Ltd.  
“Exchange Plaza”,  
Bandra - Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Subject: Outcome of Meeting of Securities Issue Committee under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations")**

Dear Sir / Madam,

This is pursuant to our intimation to the Stock Exchanges on 16<sup>th</sup> October, 2019.

The meeting of the Securities Issue Committee (the "Committee") was held today i.e. 19<sup>th</sup> October, 2019 and the Committee has inter-alia approved and allotted 30 (Thirty) Foreign Currency Convertible Bonds ("FCCBs") having a par value of US\$ 500,000 each, being the first tranche, to International Finance Corporation ("IFC"), for an aggregate amount of US\$ 15 million.

We would further like to inform you that the wholly owned subsidiary of the Company, i.e. Smartchem Technologies Limited, has also allotted 1,050 (One Thousand and Fifty) Compulsorily Convertible Debentures ("CCDs") of face value of Rs. 10,00,000 /- each, being the first tranche of such subscription, to IFC, for an aggregate amount of Rs. 105 Crores.

We request you to take the above on record and treat it as compliance under the applicable provisions of the Listing Regulations.

Thanking you,  
Yours faithfully,

**For Deepak Fertilisers And Petrochemicals  
Corporation Ltd.**

**K. Subharaman**  
**Executive Vice President (Legal) and Company Secretary**