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Tel: +91 (20) 6645 8000



DEEPAK FERTILISERS  
AND PETROCHEMICALS  
CORPORATION LIMITED

2<sup>nd</sup> November 2017

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
Scrip No: 500645

Listing Department  
National Stock Exchange of India Ltd.  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051  
Scrip No: DEEPAKFERT

**Subject: Issue of Non - Convertible Debentures on private placement basis.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held on Thursday, 02<sup>nd</sup> November 2017, have approved the issue of non-convertible debentures aggregating to Rs. 250 crores on private placement basis with an additional Rs.250 Crores as green-shoe option subject to the approval of shareholders of the company. The proceeds from this issue would be used mainly for the repayment of existing NCD.

You are requested to take the same on your record.

Thanking you,  
Yours faithfully,

For **Deepak Fertilisers  
And Petrochemicals Corporation Limited**

**K. Subharaman**  
Executive Vice President (Legal) & Company Secretary