

**DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED**

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 CIN: L24121MH1979PLC021360

PART I						
STATEMENT OF STAND-ALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2014						
(Rs. in Lacs)						
Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013
(Refer Notes Below)		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from Operations</b>					
	(a) Net Sales/Income from Operations (Net of excise duty)	80,933	101,155	100,740	276,033	272,947
	(b) Other Income from Operations (incl. realty income)	915	899	664	2,406	2,620
	<b>Total Income from Operations (net)</b>	<b>81,848</b>	<b>102,054</b>	<b>101,404</b>	<b>278,439</b>	<b>274,669</b>
2	<b>Expenses</b>					
	(a) Cost of Materials consumed	34,616	31,923	45,983	103,737	125,956
	(b) Purchases of stock-in-trade	48,402	42,624	36,126	136,843	93,649
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(17,344)	9,126	(9,070)	(21,533)	(19,559)
	(d) Employee benefits expense	3,194	3,306	4,158	10,424	11,703
	(e) Depreciation and amortisation expense	2,966	2,741	2,603	8,718	7,630
	(f) Other expenses	7,999	8,981	10,305	27,424	29,056
	<b>Total expenses</b>	<b>79,833</b>	<b>98,701</b>	<b>90,105</b>	<b>265,813</b>	<b>248,435</b>
3	<b>Profit/(Loss) from Operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>2,015</b>	<b>3,353</b>	<b>11,299</b>	<b>12,826</b>	<b>26,234</b>
4	Other Income	1,133	913	862	2,763	3,988
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>3,148</b>	<b>4,266</b>	<b>12,161</b>	<b>15,589</b>	<b>30,222</b>
6	Finance costs	2,991	2,996	1,996	8,561	7,730
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>157</b>	<b>1,270</b>	<b>10,165</b>	<b>7,028</b>	<b>22,492</b>
8	Exceptional Items (Refer Note 5)	-	-	1,112	-	1,112
9	<b>Profit/(Loss) from ordinary activities before tax (7-8)</b>	<b>157</b>	<b>1,270</b>	<b>9,053</b>	<b>7,028</b>	<b>21,380</b>
10	Tax expense	32	268	2,626	1,916	6,136
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>125</b>	<b>1,002</b>	<b>6,427</b>	<b>5,112</b>	<b>15,244</b>
12	Extraordinary items (net of tax expense of Rs. Nil)	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11+12)</b>	<b>125</b>	<b>1,002</b>	<b>6,427</b>	<b>5,112</b>	<b>15,244</b>
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)</b>	<b>125</b>	<b>1,002</b>	<b>6,427</b>	<b>5,112</b>	<b>15,244</b>
17	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	8,820	8,820	8,820	8,820	8,820
18	Reserve excluding Revaluation Reserves	-	-	-	-	132,416
19.i	<b>Earnings Per Share (EPS) (before extraordinary items) (face value of Rs.10 each) (not annualised)</b>					
	(a) Basic (In Rs.)	0.14	1.14	7.29	5.80	17.28
	(b) Diluted (In Rs.)	0.14	1.14	7.29	5.80	17.28
19.ii	<b>Earnings Per Share (EPS) (after Extraordinary items) (face value of Rs.10 each) (not annualised)</b>					
	(a) Basic (In Rs.)	0.14	1.14	7.29	5.80	17.28
	(b) Diluted (In Rs.)	0.14	1.14	7.29	5.80	17.28

PART II						
SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED						
Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public Shareholding					
	- Number of Shares	48,103,855	48,103,855	48,103,855	48,103,855	48,103,855
	- Percentage of Shareholding	54.54	54.54	54.54	54.54	54.54
2	Promoters and Promoter Group Shareholding					
	(a) Pledged/ Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
	(b) Non-Encumbered					
	- Number of Shares	40,101,088	40,101,088	40,101,088	40,101,088	40,101,088
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	45.46	45.46	45.46	45.46	45.46

B INVESTOR COMPLAINTS		For the Quarter Ended 31.12.2014	
Pending at the beginning of the quarter		0	
Received during the quarter		3	
Disposed of during the quarter		3	
Remaining unresolved at the end of the quarter		0	

STAND-ALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED							
Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended	
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	(a) Chemicals	44,802	42,713	51,879	134,458	143,536	
	Manufactured	18,081	24,451	13,283	64,012	32,817	
	Traded					203,858	
	<b>Total</b>	<b>62,883</b>	<b>67,164</b>	<b>65,162</b>	<b>198,470</b>	<b>176,353</b>	
	(b) Fertilisers					47,765	
	Manufactured	931	1,595	21,186	16,072	55,715	
	Traded	18,305	33,628	18,969	67,056	52,149	
	<b>Total</b>	<b>19,236</b>	<b>35,223</b>	<b>40,155</b>	<b>83,128</b>	<b>107,864</b>	
	(c) Realty	195	194	81	568	232	
	(d) Others	27	265	41	641	700	
	<b>Total</b>	<b>82,341</b>	<b>102,846</b>	<b>105,439</b>	<b>282,807</b>	<b>285,149</b>	
	Less :Inter Segment Revenue	493	792	4,035	4,368	10,480	
	<b>Net Sales/Income From Operations</b>	<b>81,848</b>	<b>102,054</b>	<b>101,404</b>	<b>278,439</b>	<b>381,628</b>	
2	Segment Profit / (Loss) before tax and interest						
	from Each segment						
	(a) Chemicals	4,561	4,660	7,337	17,409	21,596	
	(b) Fertilisers	(597)	778	5,507	2,274	15,640	
	(c) Realty	(427)	(394)	(884)	(1,327)	(2,125)	
	(d) Others	(63)	182	(56)	371	415	
	<b>Total</b>	<b>3,474</b>	<b>5,226</b>	<b>11,904</b>	<b>18,727</b>	<b>33,263</b>	
	Less: i) Interest	2,991	2,996	1,996	8,561	7,730	
	ii) Other unallocable expenditure net of unallocable income	326	960	855	3,138	4,153	
	<b>Total Profit Before Tax</b>	<b>157</b>	<b>1,270</b>	<b>9,053</b>	<b>7,028</b>	<b>21,380</b>	
3	Capital Employed						
	(a) Chemicals	159,357	161,869	159,425	159,357	159,425	
	(b) Fertilisers	65,934	51,423	33,870	65,934	33,870	
	(c) Realty	24,875	25,078	25,479	24,875	25,479	
	(d) Others	2,918	3,147	3,193	2,918	3,193	
	(e) Unallocated	67,274	76,070	52,724	67,274	50,870	
	<b>Total</b>	<b>320,358</b>	<b>317,587</b>	<b>274,691</b>	<b>320,358</b>	<b>274,691</b>	

**Notes:**

- The above unaudited financial results for the quarter and nine months ended 31st December, 2014 have been subjected to a limited review by the statutory auditors of the Company.
- As per the requirements of the Companies Act, 2013, the Company has re-assessed the remaining useful life and residual value of the fixed assets taking into consideration requirement of Schedule II of the Act. This has resulted in an additional charge of depreciation amounting to Rs. 343.54 Lacs for the quarter and Rs. 812.24 Lacs for the nine months ended 31st December, 2014. The written down value of assets of Rs. 386.57 Lacs as on 1st April 2014 (net of deferred tax of Rs. 199.05 Lacs), whose residual life is exhausted, has been adjusted against General Reserve.
- Effective from 15th May, 2014 the domestic gas supply to the Company has been stopped, pursuant to an Order passed by the Ministry of Petroleum and Natural Gas. As a consequence, the Nitro phosphate plant has been under shut down. The Company is of the view that this abrupt decision to stop the gas supply is arbitrary and discriminatory. The Company has moved the Delhi High Court against the said Order. The Company had simultaneously approached the Department of Fertilisers to reconsider its decision of gas cut. The Government of India has, since, constituted an Inter Ministerial Committee to review its decision.
- Consequent to open offer made by SCM Soifert Limited (SSL), a wholly owned subsidiary of the Company, in terms of Regulations 15(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in which the Company was person acting in concert, SSL acquired 5.94% additional equity shares of Mangalore Chemicals & Fertilisers Limited (MCFL). Subsequent to that, SSL sold 2.20% of equity shares held in MCFL. This resulted in net shareholding of SSL at 29.05%, as at 31st December, 2014.
- Exceptional Items represent cost of voluntary separation scheme to employees at Tajola unit.
- During the period SCM Fertichem Limited has become wholly owned subsidiary of the Company pursuant to investment of Rs. 4.33 Lacs in the said Company.
- Previous period's/ year's figures have been reclassified / regrouped wherever necessary.

These results were reviewed by the Audit Committee. The Board of Directors at its meeting held on 11th February 2015, approved the same.

**For DEEPAK FERTILISERS  
AND PETROCHEMICALS CORP. LTD.**

Place : Mumbai  
Date : 11th February, 2015

**S C MEHTA  
Chairman and Managing Director**