

**DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED**

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PART I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2012 (Rs. In Lacs)						
Sr. No.	Particulars	Quarter Ended		Six Months ended		Year Ended
		30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.06.2011 (Unaudited)	
1	<b>Income from Operations</b>					
	(a) Net Sales/Income from Operations (Net of excise duty)	66,860	63,116	57,434	1,31,878	2,33,371
	(b) Other Income from Operations (incl. reddy income)	475	297	285	772	910
	<b>Total Income from Operations (net)</b>	<b>69,335</b>	<b>63,413</b>	<b>57,719</b>	<b>1,32,748</b>	<b>2,34,281</b>
2	<b>Expenses</b>					
	(a) Cost of Materials consumed	31,396	32,194	28,092	63,590	1,13,471
	(b) Purchases of stock-in-trade	24,608	16,579	10,790	41,187	15,507
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5,980)	(6,719)	(724)	(12,899)	(2,955)
	(d) Employee benefits expense	4,037	3,957	3,650	7,994	13,932
	(e) Depreciation and amortisation expense	2,501	2,269	1,961	4,767	8,191
	(f) Other expenses	7,245	7,184	6,123	14,429	25,859
	<b>Total expenses</b>	<b>63,807</b>	<b>55,461</b>	<b>49,892</b>	<b>1,19,268</b>	<b>2,02,351</b>
3	<b>Profit/(Loss) from Operations before other income, finance costs &amp; exceptional items (1-2)</b>	5,528	7,952	7,827	13,480	17,209
4	<b>Other Income</b>	1,527	1,028	1,188	2,553	1,864
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	7,055	8,978	9,013	16,033	19,073
6	<b>Finance costs</b>	1,581	2,062	1,495	4,243	6,622
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	5,474	6,916	7,518	11,790	16,308
8	<b>Exceptional items</b>	-	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax (7-8)</b>	5,474	6,916	7,518	11,790	16,308
10	<b>Tax expense</b>	1,410	1,766	2,128	3,176	4,524
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	4,064	4,550	5,390	8,614	11,784
12	<b>Extraordinary items (net of tax expense of Rs. Nil)</b>	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11+12)</b>	4,064	4,550	5,390	8,614	11,784
14	<b>Share of profit / (loss) of associates</b>	-	-	-	-	-
15	<b>Minority interest</b>	-	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)</b>	4,064	4,550	5,390	8,614	11,784
17	<b>Paid-up Equity Share Capital (Face Value of Rs.10/- each)</b>	8,820	8,820	8,820	8,820	8,820
18	<b>Paid-up Debt Capital (Listed Debentures)</b>	28,333	32,500	32,500	28,333	32,500
19	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	-	-	-	-	1,07,778
20	<b>Debt Redemption Reserve</b>	5,394	6,094	3,959	5,394	3,959
21	<b>Earnings Per Share (EPS) (before extraordinary items)</b> (face value of Rs.10 Each) (not annualised)					
	(a) Basic (In Rs.)	4.61	5.16	6.11	9.77	13.36
	(b) Diluted (In Rs.)	4.61	5.16	6.11	9.77	13.36
21	<b>Earnings Per Share (EPS) (after Extraordinary items)</b> (face value of Rs.10 Each) (not annualised)					
	(a) Basic (In Rs.)	4.61	5.16	6.11	9.77	13.36
	(b) Diluted (In Rs.)	4.61	5.16	6.11	9.77	13.36
22	<b>Debt Equity Ratio</b>	0.52	0.58	0.61	0.52	0.61
23	<b>Debt Service Coverage Ratio (DSCR)</b>	1.47	3.61	2.13	2.17	3.70
24	<b>Interest Service Coverage Ratio (ISCR)</b>	6.04	4.22	7.34	4.90	8.30

PART II SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED						
Sr. No.	Particulars	Quarter Ended		Six Months ended		Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.06.2011	
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public Shareholding					
	- Number of Shares	4,99,93,486	4,99,93,486	4,99,93,642	4,99,93,486	4,99,93,486
	- Percentage of Shareholding	56.68	56.68	56.68	56.68	56.68
2	Promoters and Promoter Group Shareholding					
	(a) Pledged/ Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
	(b) Non-Encumbered					
	- Number of Shares	3,82,11,457	3,82,11,457	3,82,11,301	3,82,11,457	3,82,11,457
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	43.32	43.32	43.32	43.32	43.32

Particulars		For the Quarter Ended 30.09.2012	
<b>B</b>	<b>INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter	0	
	Received during the quarter	1	
	Disposed of during the quarter	1	
	Remaining unresolved at the end of the quarter	0	

**Notes:**

- Previous period's figures have been reclassified wherever necessary to conform to current period's classifications.
  - The above unaudited financial results for the quarter and half year ended 30th September, 2012 have been subjected to a limited review by the statutory auditors of the Company.
  - Ratios have been computed as follows:  
(a) Debt Equity Ratio= (Aggregate of Long Term Debts and Deferred Tax Liability) / (Shareholders Funds less Misc. Expenditure to the extent not written off).  
(b) DSCR= (Earnings before Interest, Depreciation and Tax) / (Long Term Loan principal repaid+ Interest Expenses).  
(c) ISCR= (Earnings before Interest, Depreciation and Tax) / (Interest Expenses).
- The above unaudited results were reviewed by the Audit Committee. The Board of Directors at its meeting held on 31st October, 2012 approved the same.

Place : Mumbai  
Date : 31st October, 2012

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Rs. In Lacs)							
Sr. No.	Particulars	Quarter Ended		Six Months ended		Year Ended	
		30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.06.2011 (Unaudited)		31.03.2012 (Audited)
		1	<b>Segment Revenue</b>				
	(a) Chemicals	32,398	45,458	35,867	77,856	69,138	
	(b) Manufactured	4,944	1,539	-	6,483	-	
	(c) Traded	37,342	46,977	35,867	84,339	69,138	
	<b>Total</b>	<b>74,684</b>	<b>93,974</b>	<b>71,734</b>	<b>168,678</b>	<b>1,38,276</b>	
	(a) Ferilisers	14,534	9,364	11,246	23,898	19,799	
	(b) Manufactured	19,377	8,586	11,624	27,963	18,015	
	(c) Traded	33,911	11,950	23,070	51,981	37,814	
	(d) Really	54	66	188	120	366	
	(e) Others	281	387	314	668	632	
	<b>Total</b>	<b>71,588</b>	<b>65,400</b>	<b>59,439</b>	<b>1,36,988</b>	<b>1,07,950</b>	
	<b>Less: Inter Segment Revenue</b>	<b>2,253</b>	<b>1,967</b>	<b>1,720</b>	<b>2,844</b>	<b>7,085</b>	
	<b>Net Sales/Income from Operations</b>	<b>69,335</b>	<b>63,413</b>	<b>57,719</b>	<b>1,32,748</b>	<b>1,05,108</b>	
2	<b>Segment profit / (loss) before tax interest from ordinary Activities</b>						
	(a) Chemicals	5,007	9,610	8,486	14,617	17,935	
	(b) Ferilisers	4,471	1,358	2,744	5,828	5,007	
	(c) Really	(468)	(477)	(346)	(945)	(1,503)	
	(d) Others	192	294	209	486	431	
	<b>Total</b>	<b>9,202</b>	<b>10,785</b>	<b>11,059</b>	<b>19,867</b>	<b>22,607</b>	
	<b>Less: Interest</b>	<b>1,581</b>	<b>2,062</b>	<b>1,495</b>	<b>4,243</b>	<b>6,622</b>	
	<b>i) Other unallocable expenditure net of unallocable income</b>	<b>2,147</b>	<b>1,807</b>	<b>2,080</b>	<b>3,954</b>	<b>3,534</b>	
	<b>Total Profit Before Tax from Ordinary Activities</b>	<b>5,474</b>	<b>6,316</b>	<b>7,518</b>	<b>11,790</b>	<b>16,308</b>	
3	<b>Total Profit Before Tax from Ordinary Activities Capital Employed</b>						
	(a) Chemicals	1,29,979	1,32,762	1,17,405	1,29,979	1,17,405	
	(b) Ferilisers	45,435	29,267	21,267	45,435	21,267	
	(c) Really	26,255	26,123	24,311	26,255	24,311	
	(d) Others	3,828	4,011	4,103	3,828	4,103	
	(e) Unallocated	31,043	43,745	35,358	31,043	34,147	
	<b>Total</b>	<b>2,36,540</b>	<b>2,31,908</b>	<b>2,02,474</b>	<b>2,36,540</b>	<b>2,02,474</b>	

STATEMENT OF ASSETS AND LIABILITIES (Rs. In Lacs)					
Sr. No.	Particulars	As on			
		30-09-2012 (Unaudited)	30-06-2012 (Unaudited)	30-09-2011 (Unaudited)	31-03-2012 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
1	<b>Shareholders' Funds</b>				
	(a) Share Capital	8,820	8,820	8,820	8,820
	(b) Reserves and Surplus	1,22,151	1,18,075	1,09,569	1,13,530
	<b>Sub-total - Shareholders' funds</b>	<b>1,30,971</b>	<b>1,26,895</b>	<b>1,18,389</b>	<b>1,22,350</b>
2	<b>Non-current liabilities</b>				
	(a) Long term borrowings	45,749	51,510	57,008	50,984
	(b) Deferred tax liabilities (net)	10,732	10,303	8,999	10,125
	(c) Other long term liabilities	62	62	68	-
	(d) Long-term provisions	1,755	1,592	1,834	1,431
	<b>Sub-total - Non-current liabilities</b>	<b>58,318</b>	<b>63,467</b>	<b>67,809</b>	<b>62,540</b>
3	<b>Current liabilities</b>				
	(a) Short-term borrowings	36,971	31,018	12,935	26,942
	(b) Trade payables	17,409	18,430	15,847	17,762
	(c) Other current liabilities	29,278	30,159	24,582	25,276
	(d) Short-term provisions	705	6,225	978	6,156
	<b>Sub-total - Current liabilities</b>	<b>81,363</b>	<b>85,832</b>	<b>54,342</b>	<b>76,136</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>2,70,652</b>	<b>2,76,224</b>	<b>2,40,640</b>	<b>2,61,026</b>
<b>B</b>	<b>ASSETS</b>				
1	<b>Non-current assets</b>				
	(a) Fixed assets	1,43,763	1,44,392	1,31,415	1,42,737
	(b) Non-current investments	9,442	9,632	8,082	9,764
	(c) Long-term loans and advances	2,287	2,414	4,367	2,842
	<b>Sub-total - Non-current assets</b>	<b>1,55,492</b>	<b>1,56,438</b>	<b>1,43,864</b>	<b>1,55,343</b>
2	<b>Current assets</b>				
	(a) Current investments	3,516	20,607	11,232	2,120
	(b) Inventories	34,615	29,287	24,568	20,671
	(c) Trade receivables	62,296	50,516	35,791	55,955
	(d) Cash and cash equivalents	2,559	6,964	11,264	14,569
	(e) Short-term loans and advances	11,402	11,970	13,226	12,011
	(f) Other current assets	772	442	305	357
	<b>Sub-total - Current assets</b>	<b>1,15,160</b>	<b>1,19,786</b>	<b>96,776</b>	<b>1,05,683</b>
	<b>TOTAL - ASSETS</b>	<b>2,70,652</b>	<b>2,76,224</b>	<b>2,40,640</b>	<b>2,61,026</b>

For DEEPAK FERTILISERS  
AND PETROCHEMICALS CORP. LTD.

S.C.MEHTA  
Vice-Chairman & Managing Director