

**DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED**

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PART I								(Rs. in Lacs)	
Statement of Audited Financial Results for the Year Ended 31.03.2012									
Sr. No.	Particulars	Stand alone Results			Year Ended		Consolidated Results		
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011	
(Refer Notes Below)		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	
1	Income from Operations								
	(a) Net Sales/Income from operation (Net of excise duty)	68,874	59,867	42,656	233,371	155,002	240,208	161,311	
	(b) Other Income from Operations (incl. realty income)	152	282	191	910	1,479	949	1,479	
	Total Income from Operations (net)	69,026	60,149	42,847	234,281	156,481	241,157	162,790	
2	Expenses								
	a) Cost of materials consumed	34,906	25,484	21,626	113,471	70,722	118,069	74,251	
	b) Purchases of stock-in-trade	3,360	25,036	2,829	43,923	23,790	43,923	23,780	
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	10,718	(10,681)	987	(2,935)	406	(2,926)	408	
	d) Employee benefits expense	3,219	3,413	3,132	13,932	10,680	14,270	10,969	
	e) Depreciation and amortisation expense	2,131	2,193	1,939	8,191	7,147	8,896	7,672	
	f) Other expenses	7,766	6,909	4,961	25,809	16,494	26,529	17,494	
	Total expenses	62,139	52,355	35,472	202,391	129,229	208,861	134,774	
3	Profit/(Loss) from Operations before Other Income, finance costs & exceptional items (1-2)	6,887	7,794	7,375	31,890	27,252	32,296	28,016	
4	Other Income	1,355	719	1,177	3,938	3,581	3,701	3,346	
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	8,242	8,513	8,552	35,828	30,833	35,997	31,362	
6	Finance costs	1,835	2,223	1,237	6,822	4,390	6,823	4,392	
7	Profit/ Loss from ordinary activities after finance costs but before exceptional items (5-6)	6,407	6,291	7,315	29,006	26,443	29,174	26,970	
8	Exceptional items (Note 1)	-	-	-	-	338	-	338	
9	Profit/ (Loss) from ordinary activities before tax (7-8)	6,407	6,291	7,315	29,006	26,105	29,174	26,632	
10	Tax expense (Refer note 2)	1,059	1,325	2,042	7,708	7,443	8,004	7,881	
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	4,548	4,966	5,272	21,297	18,662	21,170	18,751	
12	Extraordinary items (net of tax expense Rs. nil)	-	-	-	-	-	-	-	
13	Net Profit / (Loss) for the period (11+12)	4,548	4,966	5,272	21,297	18,662	21,170	18,751	
14	Share of profit / (loss) of associates	-	-	-	-	-	-	-	
15	Minority interest	-	-	-	-	-	0.0	0.0	
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	4,548	4,966	5,272	21,297	18,662	21,170	18,751	
17	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	8,820	8,820	8,820	8,820	8,820	8,820	8,820	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	107,778	110,567	93,832	107,778	93,832	105,840	92,116	
19	Earnings Per Share (EPS) (before Extraordinary items) of Rs. each (not annualised)								
	a) Basic	5.16	5.63	5.98	24.15	21.16	24.00	21.26	
	b) Diluted	5.16	5.63	5.98	24.15	21.16	24.00	21.26	
19	Earnings Per Share (EPS) (after Extraordinary items) of Rs. each (not annualised)								
	a) Basic	5.16	5.63	5.98	24.15	21.16	24.00	21.26	
	b) Diluted	5.16	5.63	5.98	24.15	21.16	24.00	21.26	
20	Debt Equity Ratio	0.60	0.59	0.69	0.60	0.69	0.61	0.71	
21	Debt Service Coverage Ratio	4.53	4.06	6.57	3.75	2.27	3.93	2.34	
22	Interest Service Coverage Ratio	5.65	4.82	8.51	6.45	6.66	6.58	6.94	

PART II						
Select information for the quarter & year ended 31.03. 2012						
Sr. No.	Particulars	3 months ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- Number of Shares	49,993,486	49,993,486	50,141,615	49,993,486	50,141,615
	- Percentage of Shareholding	56.68	56.68	56.85	56.68	56.85
2	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-Encumbered					
	- Number of Shares	38,211,457	38,211,457	38,063,328	38,211,457	38,063,328
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	43.32	43.32	43.15	43.32	43.15

Particulars		31.03.2012
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		0
Received during the quarter		2
Disposed of during the quarter		2
Remaining unresolved at the end of the quarter		0

Notes:

- Exceptional items for the previous year represent Rs.338.09 lacs being cost of assets restructured in the real estate business.
- Based on completion of assessment proceedings of the past years, excess provision for tax amounting to Rs. 655 lacs was reversed during quarter ended December, 2011.
- Ratios have been computed as follows:
 - Debt Equity Ratio= (Aggregate of Long Term Debts and Deferred Tax Liability) / (Shareholders Funds less Misc. Expenditure to the extent not written off).
 - DSOR= (Earnings before Interest, Depreciation and Tax) / (Long Term Loan principal repaid+ Interest Expenses).
 - ISCR= (Earnings before Interest, Depreciation and Tax) / (Interest Expenses).
- The Board of Directors has recommended dividend of 55 % i.e.Rs. 5.50 (Previous Year Rs. 5.00) per share on Equity Shares (face value of Rs.10/- each) of the Company for the year ended 31st March, 2012

The above audited results were reviewed by the Audit Committee. The Board of Directors at its meeting held on 18th May, 2012 approved the same.

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED								(Rs. In Lacs)	
Sr. No.	Particulars	Stand alone Results				Consolidated Results			
		3 months ended			Year Ended		Year Ended		
		31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)	31.03.2012 (Audited)	31.03.2011 (Audited)	
1	Segment Revenue								
	a) Chemicals								
	Manufactured	38,893	33,833	34,718	141,864	107,594	148,740	113,903	
	Traded	969	216		1,185		1,185		
	Total	39,862	34,049	34,718	143,049	107,594	149,925	113,903	
	b) Fertilisers								
	Manufactured	16,957	12,464	6,466	49,220	25,959	49,220	25,959	
	Traded	14,540	15,175	2,826	47,730	27,159	47,730	27,159	
	Total	31,497	27,639	9,292	96,950	53,118	96,950	53,118	
	c) Realty	188	126	287	680	1,180	680	1,180	
	d) Others	28	27	60	687	630	687	630	
	Total	71,575	61,841	44,356	241,366	162,521	248,242	168,831	
	Less :Inter Segment Revenue	2,549	1,692	1,508	7,085	6,040	7,085	6,040	
	Net Sales/Income from Operations	69,026	60,149	42,847	234,281	156,481	241,157	162,790	
2	Segment profit / (loss) before tax interest								
	from ordinary Activities								
	a) Chemicals	6,499	8,159	10,031	32,593	31,946	32,999	32,720	
	b) Fertilisers	3,473	2,865	69	11,345	3,164	11,345	3,164	
	c) Realty	(354)	(383)	(80)	(1,503)	(500)	(1,503)	(500)	
	d) Others	(67)	(66)	(26)	298	273	298	273	
	Total	9,551	10,575	9,994	42,733	34,883	43,139	35,657	
	Less: -i) Interest	1,835	2,223	1,237	6,822	4,390	6,823	4,392	
	ii) Other unallocable expenditure net of unallocable income	1,309	2,061	1,442	6,905	4,388	7,142	4,633	
	Total Profit Before Tax from Ordinary Activities	6,407	6,291	7,315	29,006	26,105	29,174	26,632	
3	Capital Employed								
	a) Chemicals	119,842	115,872	112,750	119,842	112,750	125,393	118,221	
	b) Fertilisers	38,563	28,619	15,332	38,563	15,332	38,563	15,332	
	c) Realty	25,817	24,784	24,070	25,817	24,070	25,817	24,070	
	d) Others	3,772	3,830	3,972	3,772	3,972	3,772	3,972	
	Unallocated	34,147	50,869	36,116	34,147	36,116	27,872	30,307	
	Total	222,140	223,974	192,240	222,140	192,240	221,416	191,902	

Standalone and Consolidated Statement of Assets and Liabilities					(Rs. In Lacs)	
Sr. No.	Particulars	Stand alone Results		Consolidated Results		
		As on 31-03-2012	As on 31-03-2011	As on 31-03-2012	As on 31-03-2011	
1	EQUITY AND LIABILITIES					
	Shareholder's funds					
	(a) Share Capital	8,820	8,820	8,820	8,820	
	(b) Reserves and Surplus	113,530	97,791	112,525	97,126	
	Sub-total - Shareholder's funds	122,350	106,612	121,346	105,947	
2	Minority Interest			0	0	
3	Non-current liabilities					
	(a) Long term borrowings	50,984	64,023	50,984	64,023	
	(b) Deferred tax liabilities (net)	10,125	8,061	10,406	8,388	
	(c) Long-term provisions	1,431	625	1,498	880	
	Sub-total - Non-current liabilities	62,540	72,709	62,888	73,291	
4	Current liabilities					
	(a) Short-term borrowings	26,942	12,590	26,942	12,590	
	(b) Trade payables	17,782	6,709	17,935	6,709	
	(c) Other current liabilities	25,276	18,653	25,390	19,088	
	(d) Short-term provisions	6,156	6,696	6,218	6,500	
	Sub-total - Current liabilities	76,136	44,648	76,485	44,887	
	TOTAL - EQUITY AND LIABILITIES	261,026	223,969	260,719	224,125	
5	ASSETS					
	Non-current assets					
	(a) Fixed assets	142,737	128,683	146,218	133,081	
	(b) Non-current investments	9,764	8,255	3,363	1,254	
	(c) Long-term loans and advances	2,842	6,067	3,033	6,059	
	(d) Other non current assets			48		
	Sub-total - Non-current assets	155,343	143,005	152,663	140,395	
	Current assets					
	(a) Current investments	2,120	3,102	2,220	4,222	
	(b) Inventories	20,671	15,677	21,158	16,139	
	(c) Trade receivables	55,538	24,314	56,186	25,965	
	(d) Cash and cash equivalents	14,569	27,896	15,579	27,861	
	(e) Short-term loans and advances	12,428	9,628	12,548	9,094	
	(f) Other current assets	357	348	366	349	
	Sub-total - Current assets	105,683	80,964	108,056	83,730	
	TOTAL - ASSETS	261,026	223,969	260,719	224,125	

For DEEPAK FERTILISERS
AND PETROCHEMICALS CORP. LTD.

S.C.MEHTA
Vice-Chairman & Managing Director